

### **Larry Stein**

### OKLAHOMA COUNTY ASSESSOR

320 ROBERT S. KERR, #313 OKLAHOMA CITY, OKLAHOMA 73102 (405) 713-1200 FAX (405) 713-1853

Dear Oklahoma County Military Veteran:

Thank you for your service to the United States of America and to the State of Oklahoma and congratulations because total property tax relief is now a reality for qualified military veterans.

Oklahoma voters overwhelmingly approved State Question 715 providing 100% disabled veteran honorably discharged from the United States Armed Services a total exemption on their homestead property taxes. This exemption provides the savings for as long as the surviving spouse lives at the property as well. More than 5,200 eligible veterans in Oklahoma County have this tax saving benefit.

With more than 100 years of military service in my family, I know the sacrifice our military members have suffered. My pledge is to do everything in my authority ensuring our military veterans who qualify for this property tax saving plan get this benefit they deserve for their service and sacrifice for our nation and her grateful citizens.

Anyone with Internet access can obtain the form from the Oklahoma County Assessor's website and send the form with the original embossed eligibility letter to our office and we can get them signed up for the tax break. The original letter will be returned to you.

The Oklahoma Department of Veterans Affairs (ODVA) has sent a letter to every veteran who qualifies for this property tax break. Providing this letter to the assessor's office with the application is required and will help streamline the process.

If a 100% disabled veteran needs a copy of the letter, they can contact the U.S. Department of Veterans Affairs toll free number of (800) 827-1000. If you need to contact the ODVA in Muskogee call toll free at (918) 781-7766.

In order to ensure all veterans and their surviving spouses get the property tax breaks they deserve, the assessor's staff is ready and willing to do anything possible to complete the applications for our veterans. If you wish to discuss how this benefit works please contact the office at (405) 713-1236. If you are a member of a community or civic group which would like someone to explain the program to help our veterans get this property tax break, it would be my pleasure to schedule a short presentation.

Sincerely

Larry Stein

Oklahoma County Assessor



## STATE OF OKLAHOMA DEPARTMENT OF VETERANS AFFAIRS

November 1, 2024

JOHN Q PUBLIC 320 ROBERT S KERR OKLAHOMA CITY, OK 73102 111/21 C123 45 6789 Public, John Q

Dear Mr. John Q Public:

The official records of the U.S. Department of Veterans Affairs (VA) disclose that John Q Public is entitled to receive service connected compensation at the 100 percent rate effective Jan. 1, 2011. The evaluation is permanent with no future examinations scheduled.

This letter is furnished for assistance in establishing entitlement to benefits in the State of Oklahoma.

Sincerely,

J.S. Bynum, Executive Director Rear Admiral (Ret) USN OK Veterana Registry Verified



## OTC 998

Revised 11-2024

# State of Oklahoma Application for 100% Disabled Veterans Real Property Tax Exemption

Tax Year 2025

	PAR	PART ONE					
(To be completed by applicant)		County:		A	ccount Number:		
		Name:		D	aytime Telephone: ()		
	Applicant	Email A	ddress:				
		Property	y Address:				
y ag		Mailing Address:					
g		LEGA	L DESCRIPTION:			School	
ete						District	
ğ							
o pe co			CTHE APPROPRIATE BOX				
		N Are you a legal resident of Oklahoma?      N Do you currently or did you in the provious year, have homestead examption in this state?					
디		N Do you currently, or did you in the previous year, have homestead exemption in this state?					
		ŀ	f so, list address	, , .	City	County	
Γ	PAR	PART TWO PLEASE MARK THE APPROPRIATE BOX					
	Ownership	☑ Did you own this property on or before January 1 of this year, or is the land held by a city,					
			town or entity formed by a city or town?				
			☐ Were you occupying this property as your place of residence on January 1 of this year?				
اڃ			✓ If not held by a city, town or entity, will your deed or other evidence of ownership be of record with the County Clerk's Office on or before February 1 of this year?				
gan			Tecord with the County Cie	TK'S Office on or bet	ove February 1 of this year?  own and occupy the homestead property as you year of application. Your deed or other evidence	ur place of residence	
applicant)		MOT			e year of application. Your deed or other evidence ary 1 of the beginning year of the exemption.	e of ownership must	
				,			
(To be completed by	PARI	T	PLEASE MARK THE APPROPRIATE BOX				
olet	fication	I	Is the applicant Head of He				
mo			Has the applicant been honorably discharged from the United States Armed Services?				
၁					nave 100% permanent disabilit	y sustained	
0			through military action or a		111 4000/ 1 0		
			<ul> <li>✓ N Is the applicant receiving benefit compensation at the 100% rate?</li> <li>✓ N Is the applicant the surviving spouse of such 100% compensated veteran?</li> </ul>				
	a	YN	• •	<b>.</b>	•		
	Qual	TOM			J.S.D.V.A. benefits award letter or such document the 100% service related disability, or the applications are such as the such that the service related disability is the such that the		
			compensation at the 100% rate. U.S.D.V.A. they may feel is rele	· · · · · · · · · · · · · · · · · · ·	rized to request and verify any information from	the applicant or the	
L	DART FOUR						
+	PART FOUR  The applicant attests to the validity of the claim for exemption an				d shall notify the county appearer at a	uch time when	
	Se				s as set forth by the above cited requi		
					Approved beginning	tax year.	
						tax your.	
		Applicant	t's Signature	Date	☐ Disapproved. Reason:		
		County A	Assessor or Deputy	Date			

## Application for 100% Disabled Veterans Real Property Tax Exemption

#### **Oklahoma Constitution**

Article 10, Sec. 8E

Sec. 8E. Homestead exemption for certain veterans based on disability.

- A. Despite any provision to the contrary, beginning January 1, 2006, each head of household who has been honorably discharged from active service in any branch of the Armed Forces of the United States or Oklahoma National Guard and who has been certified by the United States Department of Veterans Affairs or its successor to have a one hundred percent (100%) permanent disability sustained through military action or accident or resulting from disease contracted while in such military service or the surviving spouse of such head of household shall be entitled to claim an exemption for the full amount of the fair cash value of the homestead.
- B. In order to be eligible for the exemption authorized by this section, the individual shall be required to prove residency within the State of Oklahoma and must have previously qualified for the homestead exemption authorized by law or be eligible for the homestead exemption pursuant to law.

Added by State Question No. 715, Legislative Referendum No. 338, adopted at election held on November 2, 2004.

### Added by HB NO. 1062

68 OS Sec. 2888 2.D.

For purposes of the provisions of Section 8E and Section 8F of Article X of the Oklahoma Constitution, if a disabled veteran, the surviving spouse of a disabled veteran or the surviving spouse of a person who died while in the line of duty occupies improvements which are affixed to the real property and record title to such real property is held by a city or town or an entity formed pursuant to the charter provisions or ordinances of a city or town or formed under other provisions of law for the benefit of such city or town, the improvements shall be considered to be the homestead of such disabled veteran or the surviving spouse of such disabled veteran for all purposes related to the homestead exemption authorized by the provisions of the Ad Valorem Tax Code and the homestead exemption shall not be denied on the basis that title to such affixed improvements is held by a disabled veteran or surviving spouse or an entity formed by them than the city or town which holds title to the real property consisting of the land to which such improvements are affixed.